This document has been electronically entered in the records of the United States Bankruptcy Court for the Southern District of Ohio.

IT IS SO ORDERED.

Dated: November 01, 2005

Lawrence S. Walter

United States Bankruptcy Judge

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF OHIO WESTERN DIVISION

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HUFFY CORPORATION,	)	Chapter 11
an Ohio corporation, <i>at al</i> .	)	Honorable Lawrence S. Walter
	)	
Debtors. <sup>1</sup>	)	Case No. 04-39148 through 04-39167
	)	Jointly Administered

ORDER APPROVING COMPROMISE SETTLEMENT AND RELEASE AGREEMENTS WITH CERTAIN INSURANCE CARRIERS AND CERTAIN RELATED ENVIRONMENTAL CLAIM CLAIMANTS PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019

This matter coming before the Court on the Motion of the above captioned debtors and debtors in possession (the "Debtors") for entry of an Order authorizing Huffy Corporation (the "Settling Debtor" or "Huffy") to enter into certain settlement and release agreements with certain insurance carriers and certain related environmental claimants (the "Motion"); the Court having

<sup>&</sup>lt;sup>1</sup> The Debtors are the following entities: Huffy Corporation, Huffy Risk Management, Inc., HUFCO-Ohio, Inc., HCAC, Inc., Hufco-Delaware Company, Huffy Sports, Inc., American Sports Design Company, Huffy Sports Washington, Inc., Huffy Sports Outlet, Inc., Huffy Sports Canada, Inc., Lehigh Avenue Property Holdings, Inc., Tommy Armour Golf Company, Lamar Snowboards, Inc., Huffy Sports Delaware, Inc., First Team Sports, Inc., Hespeler Hockey Holdings, Inc., HUFCO-Georgia I, Inc., HUFCO-Georgia II, Inc., HUFCO-New Brunswick, Inc., and HUF Canada, Inc.

reviewed the Motion and the United States' (on behalf of the Environmental Protection Agency) Joinder in the Motion; the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (c) that notice was sufficient under the circumstances and that no other or further notice need be provided; and (d) capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion; the Court having determined that the relief requested in the Motion is the best interests of the Debtors' respective estates and creditors, and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein and after due review and consideration of the record involving the Motion;

## IT IS HEREBY ORDERED ADJUDGED AND DECREED THAT:

- 1. The Motion is GRANTED.
- 2. The Environmental Settlements are approved in all respects.
- 3. Objections to the Environmental Settlements, if any, shall be and hereby are, OVERRULED.
- 4. The Settling Debtor is authorized to enter into and execute the Environmental Settlements.
- 5. The Debtors, their officers, employees and agents, are authorized to take or refrain from taking such acts as are necessary and appropriate to implement and effectuate the relief granted herein, including but not limited to, the adjustment of the Debtors' Official Claims register to reflect the Environmental Settlements.
- 6. This Court retains jurisdiction to all matters relating to the interpretation and implementation of this Order.
  - 7. This Order is effective immediately upon entry.

## IT IS SO ORDERED.

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